

SETTLEMENT DATE: SEPTEMBER 13, 2012

WILK AUSLANDER LLP
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Eric J. Snyder, Esq.
*Counsel for Matthew C. Harrison, Jr.,
Trustee of the Jesup Liquidating Trust*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
	:	Chapter 11
In re:	:	
	:	Case No. 10-14133 (ALG)
JESUP & LAMONT, INC., <i>et al.</i>	:	
	:	(Jointly Administered)
Debtors.	:	
-----X	:	
MATTHEW C. HARRISON, JR.,	:	
CONFIRMATION TRUSTEE	:	
OF THE JESUP LIQUIDATING TRUST, as	:	
successor-in-interest to	:	
JESUP & LAMONT, INC.,	:	
	:	
Plaintiff,	:	
	:	
- against -	:	Adv. Pro. No. 12-01169 (ALG)
	:	
	:	
STEVEN RABINOVICI AND	:	
ALAN WEICHSELBAUM,	:	
	:	
Defendants.	:	
-----X	:	

NOTICE OF SETTLEMENT

PLEASE TAKE NOTICE, that the annexed order will be presented for signature to the Honorable Allan L. Gropper, United States Bankruptcy Judge, on September 13, 2012.

Counterproposals, if any, are due as set forth in the local bankruptcy rules for the Southern District of New York.

Dated: New York, New York
September 7, 2012

WILK AUSLANDER LLP
Attorneys for Plaintiff

By: /s/ Eric J. Snyder
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TO: Robert C. Boneberg, Esq.
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1251 Avenue of the Americas
New York, New York 10020

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: (Chapter 11)
: Case No. 10-14133 (ALG)
JESUP & LAMONT, INC., *et al.* :
: (Post-Confirmation Cases)
Debtors. :
-----X
MATTHEW C. HARRISON, JR., :
CONFIRMATION TRUSTEE :
OF THE JESUP LIQUIDATING TRUST, as :
successor-in-interest to :
JESUP & LAMONT, INC., :
Plaintiff, :
- against - : Adv. Pro. No. 12-01169 (ALG)
STEVEN RABINOVICI AND :
ALAN WEICHSELBAUM, :
Defendants. :
-----X

ORDER DENYING MOTION TO DISMISS

Upon the motion (the "Motion to Dismiss") of Steven Rabinovici and Alan Weichselbaum, the defendants herein, to dismiss the complaint filed by Matthew C. Harrison, Jr., the plaintiff herein, pursuant to Federal Rule of Bankruptcy Procedure 7012(b)(1), for the reasons set forth in the Memorandum Decision [ECF Doc. #11], entered on September 4, 2012, it is hereby

ORDERED, that the Motion to Dismiss is denied.

Dated: New York, New York
September __, 2012

HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE